

PART I

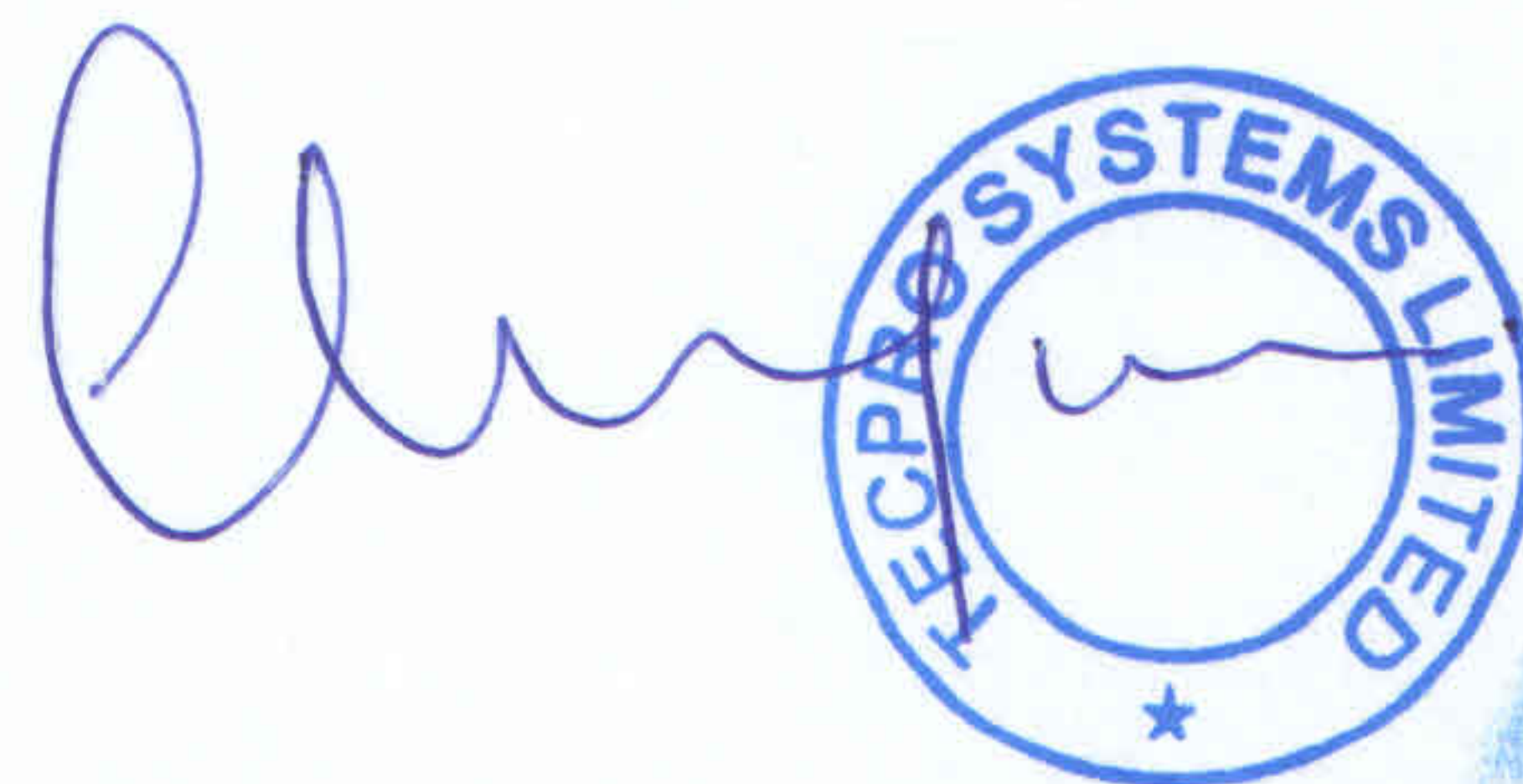
UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2012

(Rs. in Lakhs, unless otherwise stated)

	QUARTER ENDED	QUARTER ENDED	QUARTER ENDED	YEAR ENDED
	30.06.2012 (Unaudited)	31.03.2012 (Audited)*	30.06.2011 (Unaudited)	31.03.2012 (Audited)
1	Income from operations			
a) Income from operations (Net of excise duty)	55,781.24	109,923.51	34,846.35	252,504.41
b) Other operating income	34.62	150.21	72.60	461.78
Total income from operations (net)	55,815.86	110,073.72	34,918.95	252,966.19
2	Expenses			
a) Cost of materials consumed	31,572.11	48,956.79	21,287.21	127,036.73
b) Purchase of traded goods	6,373.62	16,113.48	3,590.61	33,297.07
c) Changes in inventories of finished goods, work in progress and stock in trade - project supplies	(1,609.62)	2,646.94	(4,662.24)	(8,039.32)
d) Fabrication and other site related expenses	4,095.02	8,218.09	3,355.71	26,368.63
e) Employees benefits expense	3,155.13	3,694.15	2,898.11	12,090.55
f) Depreciation and amortization expense	443.42	405.95	268.06	1,349.27
g) Other expenses	4,414.84	8,797.11	3,624.35	22,876.26
Total expenses	48,444.52	88,832.51	30,361.81	214,979.19
3	Profit from operations before other income, finance cost, exceptional item and Tax (1-2)			
	7,371.34	21,241.21	4,557.14	37,987.00
4	Other income			
	168.79	284.94	294.20	1,156.04
5	Profit from ordinary activities before finance cost, exceptional item and Tax (3+4)			
	7,540.13	21,526.15	4,851.34	39,143.04
6	Finance costs			
	6,498.27	6,359.89	4,052.43	19,677.99
7	Profit from ordinary activities after finance cost but before Exceptional item and Tax (5-6)			
	1,041.86	15,166.26	798.91	19,465.05
8	Exceptional items			
	-	-	-	-
9	Profit from ordinary activities before tax (7-8)			
	1,041.86	15,166.26	798.91	19,465.05
10	Tax expense			
	338.03	5,537.35	261.21	6,972.06
11	Net Profit from ordinary activities for the period after tax (9-10)			
	703.83	9,628.91	537.70	12,492.99
12	Extraordinary item			
	-	-	-	-
13	Net profit after taxes (11-12)			
	703.83	9,628.91	537.70	12,492.99
14	Paid - up equity share capital (Face Value of Rs. 10 each)			
	5,047.38	5,047.38	5,047.38	5,047.38
15	Reserve excluding Revaluation Reserves			
				70,698.92
16	Earnings Per Share (EPS) before / after extra ordinary item			
(a) Basic (Rs.)	1.39	19.08	1.07	24.75
(b) Diluted (Rs.)	1.39	19.08	1.07	24.75
(Not annualised)				

See accompanying notes to the financial results

* Figures for the three months ended 31 March 2012 are the balancing figures between audited figures in respect of full previous financial year and the published year to date figures upto the third quarter of the previous financial year. Also, the figures upto the end of the third quarter of the previous financial year were only reviewed and not subject to audit.



PART-II

SELECT INFORMATION FOR THE QUARTER ENDED 30 JUNE 2012

Particulars		QUARTER ENDED	QUARTER ENDED	QUARTER ENDED	YEAR ENDED
		30.06.2012 (Unaudited)	31.03.2012 (Audited)	30.06.2011 (Unaudited)	31.03.2012 (Audited)
A	Particulars of shareholding				
	1. Public shareholding				
	- Number of shares	23,910,451	23,910,451	23,926,251	23,910,451
	- Percentage of shareholding	47.37%	47.37%	47.40%	47.37%
	2. Promoters and promoter group shareholding				
	a) Pledged/Encumbered				
	- Number of shares	2,103,033	2,103,033	2,103,033	2,103,033
	- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	7.92%	7.92%	7.92%	7.92%
	- Percentage of shares (as a % of the total share capital of the company)	4.17%	4.17%	4.17%	4.17%
	b) Non-encumbered				
	- Number of shares	24,460,307	24,460,307	24,444,507	24,460,307
	- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	92.08%	92.08%	92.08%	92.08%
	- Percentage of shares (as a % of the total share capital of the company)	48.46%	48.46%	48.43%	48.46%

Particulars		QUARTER ENDED
		30.06.2012
B	Investor complaints	
	Pending at the beginning of the quarter	-
	Received during the quarter	1
	Disposed off during the quarter	1
	Remaining unresolved at the end of the quarter	-

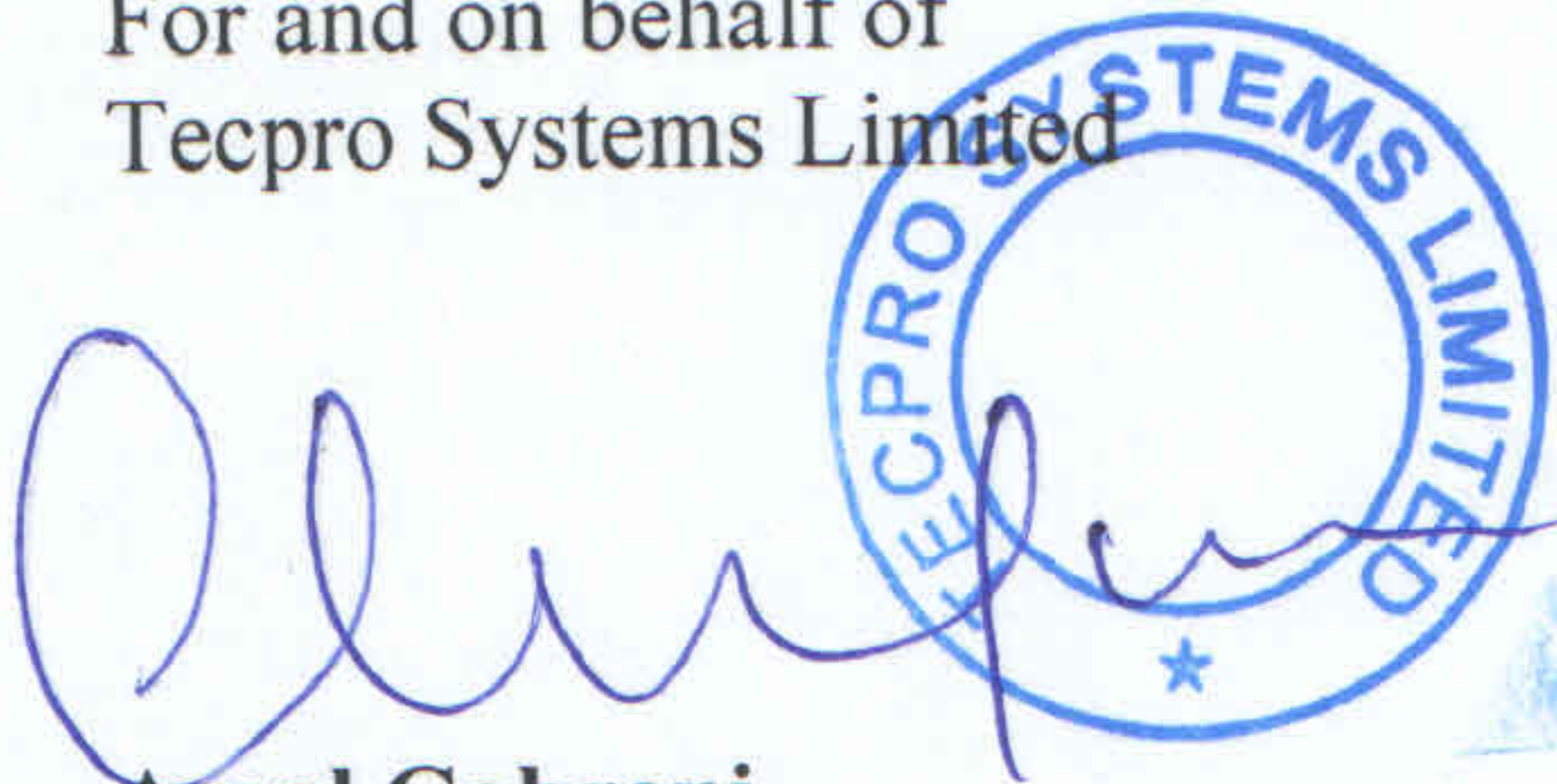
See accompanying notes to the financial results



NOTES:

1. The unaudited financial results for the quarter ended 30 June 2012 have been prepared following the same accounting policies as were followed in the annual financial statements for the year ended 31 March 2012.
2. The unaudited financial results for the quarter ended 30 June 2012 were reviewed by the Audit Committee at their meeting held on 13 August 2012 and approved and taken on record by the Board of Directors at their meeting held on 13 August 2012. The statutory auditors of the Company have carried out a Limited Review of the financial results for the quarter ended 30 June 2012 and an unmodified report has been issued.
3. Previous period figures have been re-grouped / recast, wherever necessary, to make them comparable.

For and on behalf of
Tecpro Systems Limited



Amul Gabrani
Vice Chairman & Managing Director

Place : Gurgaon

Date : 13 August 2012

Tecpro Systems Limited

106, Vishwadeep Tower, Plot No-4, District Centre, Janak Puri, New Delhi-110058

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2012

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs. In Lakhs)

	Particulars	Quarter Ended	Quarter Ended	Quarter Ended	Year Ended
		30.06.2012	31.03.2012	30.06.2011	31.03.2012
		(Unaudited)	(Audited)*	(Unaudited)	(Audited)
1	Segment Revenue				
	a) Material handling system (including BOP)	55,815.86	110,010.58	34,846.35	252,966.18
	b) Setting up of complete power plant on Engineering, procurement and Construction (EPC) basis	-	-	-	-
	Total	55,815.86	110,010.58	34,846.35	252,966.18
	Less : Inter Segment Revenue	-	-	-	-
	Net sales / Income from Operations	55,815.86	110,010.58	34,846.35	252,966.18
2	Segment Results				
	Profit / (Loss) before tax and interest from each segment				
	a) Material handling system (including BOP)	6,832.63	20,068.37	3,863.74	34,546.71
	b) Setting up of complete power plant on Engineering, procurement and Construction (EPC) basis	-	-	-	-
	Total	6,832.63	20,068.37	3,863.74	34,546.71
	Less/(Add):				
	Less: i) Interest expense	5,526.76	5,220.57	3,304.77	16,208.08
	ii) Other un-allocable expenditure net off	425.99	-	-	-
	iii) Unallocable income	(161.98)	(318.44)	(239.94)	(1,126.41)
	Total Profit / (loss) before tax	1,041.86	15,166.24	798.91	19,465.05
3	Capital Employed (Segment Assets - Segment Liabilities)				
	a) Material handling system (including BOP)	224,400.42	181,639.47	136,666.72	181,639.47
	b) Setting up of complete power plant on Engineering, procurement and Construction (EPC) basis power plant/ equipments	900.29	900.29	946.04	900.29
	c) Unallocated	(148,152.29)	(106,092.67)	(69,242.68)	(106,092.67)
	Total	77,148.42	76,447.09	68,370.08	76,447.09

* Figures for the three months ended 31 March 2012 are the balancing figures between audited figures in respect of full previous financial year and the published year to date figures upto the third quarter of the previous financial year. Also, the figures upto the end of the third quarter of the previous financial year were only reviewed and not subject to audit.

Notes:

1. The segments have been identified in line with Accounting Standard (AS) 17 'Segment Reporting', taking into account the risks and return, organisation structure and internal reporting system.
2. Segment revenue includes revenue from operations directly identifiable to the segment. Segment results and capital employed includes amounts directly identifiable to each of the segments and which can be allocated on a reasonable basis. Unallocable income includes interest income and other income that are not identifiable to the segments. Unallocable expenditure includes corporate expenditure which is not identifiable to any of the segments. Unallocated capital employed includes assets and liabilities which are not specifically allocable to individual segments.
3. Previous period figures have been re-grouped / recast, wherever necessary, to make them comparable.

For and on behalf of
Tecpro Systems Limited



Amul Gabrani
Vice Chairman & Managing Director

Place : Gurgaon
Date : 13 August 2012