

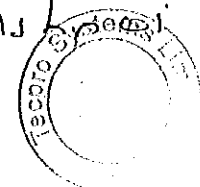
Tecpro Systems Limited

Regd. Office : 106, Vishwadeep Tower, Plot No. 4, District Centre,
Janak Puri, New Delhi - 110058

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE PERIOD ENDED 31 DECEMBER 2010

| S. No. | PARTICULARS | QUARTER ENDED | | NINE MONTHS ENDED | | YEAR ENDED |
|--------|---|---------------------------|---------------------------|---------------------------|---------------------------|-------------------------|
| | | 31.12.2010 (Unaudited) | 31.12.2009 (Unaudited) | 31.12.2010 (Unaudited) | 31.12.2009 (Unaudited) | 31.03.2010 (Audited) |
| 1 | a) Income from operations | 46,108.50 | 27,691.59 | 100,753.01 | 72,035.44 | 145,492.76 |
| | b) Other operating income | 90.79 | 126.44 | 477.00 | 209.85 | 803.97 |
| | Total | 46,199.29 | 27,818.03 | 101,230.01 | 72,245.29 | 146,296.73 |
| 2 | Expenditure | | | | | |
| | a) (Increase) / decrease in stock in trade and work in progress | 702.51 | (203.69) | (4,254.82) | (1,975.02) | (930.65) |
| | b) Consumption of raw materials | | | | | |
| | - manufactured products | 4,867.67 | 3,972.74 | 13,228.74 | 10,323.42 | 13,187.98 |
| | - supplied to fabricators / sites for fabrication | 184.88 | 288.62 | 1,657.23 | 3,460.47 | 4,210.78 |
| | c) Purchase of traded goods | 6,090.51 | 9,555.82 | 17,901.18 | 26,015.48 | 44,741.22 |
| | d) Contract cost | 22,101.48 | 6,018.96 | 44,067.53 | 15,424.48 | 41,737.08 |
| | e) Other direct costs | 1,945.52 | 1,295.79 | 4,611.62 | 3,361.26 | 5,816.49 |
| | f) Employees cost | 2,223.17 | 1,675.51 | 6,233.49 | 4,412.85 | 6,282.81 |
| | g) Depreciation and amortization | 280.17 | 201.80 | 775.21 | 501.98 | 732.83 |
| | h) Other expenditure | 2,927.86 | 2,637.90 | 7,636.99 | 6,494.09 | 11,409.55 |
| | Total | 41,323.77 | 25,443.45 | 91,857.17 | 68,019.01 | 127,188.09 |
| 3 | Profit from Operations before Other income, Interest expense and Exceptional Items (1-2) | 4,875.52 | 2,374.58 | 9,372.84 | 4,226.28 | 19,108.64 |
| 4 | Other income | 285.62 | 356.82 | 727.86 | 898.66 | 1,287.72 |
| 5 | Profit before Interest expense and Exceptional Items (3+4) | 5,161.14 | 2,731.40 | 10,100.70 | 5,124.94 | 20,396.36 |
| 6 | Interest expense | 2,112.56 | 935.31 | 6,042.90 | 2,199.36 | 3,561.27 |
| 7 | Profit after Interest expense but before Exceptional Items (5-6) | 3,048.58 | 1,796.09 | 4,057.80 | 2,925.58 | 16,835.09 |
| 8 | Exceptional items | - | - | - | - | - |
| 9 | Profit / (loss) before tax (7-8) | 3,048.58 | 1,796.09 | 4,057.80 | 2,925.58 | 16,835.09 |
| 10 | Tax expense | 1,058.68 | 629.01 | 1,409.10 | 1,051.69 | 5,870.59 |
| 11 | Net Profit / (loss) for the period (9-10) | 1,989.90 | 1,167.08 | 2,648.70 | 1,873.89 | 10,964.50 |
| 12 | Paid - up equity share capital (face value of Rs. 10 each) | 5,047 | 4,422 | 5,047 | 4,422 | 4,422 |
| 13 | Reserve excluding Revaluation Reserves | | | | | 30,074.77 |
| 14 | Earnings Per Share (EPS) | | | | | |
| | Basic EPS | 3.98 | 2.64 | 5.74 | 4.34 | 25.22 |
| | Diluted EPS | 3.98 | 2.64 | 5.74 | 4.33 | 25.19 |
| | (Not annualised) | | | | | |
| 15 | Public shareholding | | | | | |
| | - Number of shares | 23,926,251 | 17,677,951 | 23,926,251 | 17,677,951 | 17,677,951 |
| | - Percentage of shareholding | 47.40% | 39.97% | 47.40% | 39.97% | 39.97% |
| 16 | Promoters and promoter group shareholding | | | | | |
| | a) Pledged/Encumbered | | | | | |
| | - Number of shares | 2,103,033 | 2,103,033 | 2,103,033 | 2,103,033 | 2,103,033 |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 7.92% | 7.92% | 7.92% | 7.92% | 7.92% |
| | - Percentage of shares (as a % of the total share capital of the company) | 4.17% | 4.76% | 4.17% | 4.76% | 4.76% |
| | b) Non-encumbered | | | | | |
| | - Number of shares | 24,444,507 | 24,442,807 | 24,444,507 | 24,442,807 | 24,442,807 |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 92.08% | 92.08% | 92.08% | 92.08% | 92.08% |
| | - Percentage of shares (as a % of the total share capital of the company) | 48.43% | 55.27% | 48.43% | 55.27% | 55.27% |

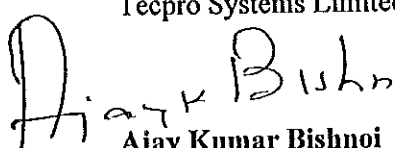
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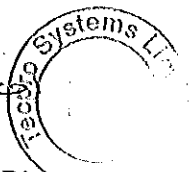


NOTES:

1. The statement of unaudited standalone financial results for the quarter and nine months ended 31 December 2010 has been prepared following the same accounting policies as were followed in the annual financial statements for the year ended 31 March 2010.
2. The figures for the previous period(s) / year have been re-grouped / recast, wherever necessary to make them comparable.
3. The Company made a fresh issue of 6,250,000 equity shares of the face value of Rs. 10 each for cash comprising 6,183,055 equity shares issued to public at a price of Rs. 355 and 66,945 equity shares issued to employees at a price of Rs. 338 per share. The allotment of these equity shares has been made by the Company at its meeting held on 8 October 2010.
4. The Equity Shares of the Company were listed on the National Stock Exchange of India Limited and the Bombay Stock Exchange Limited ('the Stock Exchanges') on 12 October 2010 and the provisions of Listing Agreement with the Stock Exchanges have become applicable to the Company from the said date.
5. The financial results and disclosures presented above for the quarter and nine months ended 31 December 2009 include the effect of amalgamations, effective from 31 March 2010 as the appointed date of the amalgamations was 1 April 2009. The impact of such amalgamations has been incorporated in the audited financial statements for the year ended 31 March 2010.
6. No investor complaint was pending at the beginning of the quarter. During the quarter, 611 complaints were received, out of which 599 complaints have been resolved and 12 complaints were pending as on 31 December 2010.
7. The unaudited standalone financial results for the quarter and nine months ended 31 December 2010 were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 9 February 2011 and have undergone a 'Limited Review' by the Statutory Auditors of the Company. Further, the unaudited financial results for the quarter and nine months ended 31 December 2009 have not been reviewed.

For and on behalf of
Tecpro Systems Limited


Ajay Kumar Bishnoi
Chairman & Managing Director



Place : Gurgaon
Date : 9 February 2011

Tecpro Systems Limited
Regd. Office : 106, Vishwadeep Tower, Plot No. 4, District Centre,
Janak Puri, New Delhi – 110058

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE
PERIOD ENDED 31 DECEMBER 2010

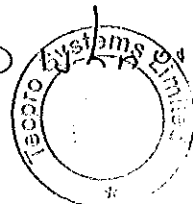
SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs. in lakhs)

| S. No. | Particulars | Quarter ended | | Nine months ended | | Year ended |
|--------|--|---------------|-------------|-------------------|-------------|-------------|
| | | 31.12.2010 | 31.12.2009 | 31.12.2010 | 31.12.2009 | 31.03.2010 |
| | | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Audited) |
| 1 | Segment Revenue* | | | | | |
| | a) Material handling system (including Balance of Plant) | 46,108.50 | 26,997.88 | 100,753.01 | 69,298.16 | 142,658.87 |
| | b) Setting up of power plant on EPC basis | - | 703.08 | - | 2,870.10 | 2,996.54 |
| | Total | 46,108.50 | 27,700.96 | 100,753.01 | 72,168.26 | 145,655.41 |
| | Less : Inter Segment Revenue | - | 9.37 | - | 132.82 | 162.65 |
| | Net sales / Income from Operations | 46,108.50 | 27,691.59 | 100,753.01 | 72,035.44 | 145,492.76 |
| 2 | Segment Results | | | | | |
| | Profit / (Loss) before tax and interest from each segment | | | | | |
| | a) Material handling system (including Balance of Plant) | 4,911.36 | 2,039.18 | 9,259.67 | 4,096.00 | 20,825.14 |
| | b) Setting up of power plant on EPC basis | - | 322.87 | - | 98.38 | (1,390.09) |
| | Total | 4,911.36 | 2,362.05 | 9,259.67 | 4,194.38 | 19,435.05 |
| | Less: i) Interest expense | 2,112.56 | 935.31 | 6,042.90 | 2,199.36 | 3,561.27 |
| | Add: i) Other un-allocable income net off un-allocable expenditure | 249.78 | 369.35 | 841.03 | 930.56 | 961.31 |
| | Total Profit / (loss) before tax | 3,048.58 | 1,796.09 | 4,057.80 | 2,925.58 | 16,835.09 |
| 3 | Capital Employed (Segment Assets - Segment Liabilities) | | | | | |
| | a) Material handling system (including Balance of Plant) | 100,402.53 | 34,652.63 | 100,402.53 | 34,652.63 | 66,196.56 |
| | b) Setting up of power plant on EPC basis | 968.36 | 5,267.02 | 968.36 | 5,267.02 | 2,207.92 |
| | c) Unallocated | (42,717.55) | (12,200.93) | (42,717.55) | (12,200.93) | (33,186.52) |
| | Total | 58,653.34 | 27,718.72 | 58,653.34 | 27,718.72 | 35,217.96 |

* Excluding other operating income

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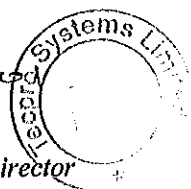
Notes:

- 1) The segments have been identified in line with Accounting Standard (AS) 17 'Segment Reporting', taking into account the risks and return, organisation structure and internal reporting system.
- 2) Segment revenue includes net sales (sale of manufactured goods and traded goods), service income and contract revenue directly identifiable to the segment. Segment results and capital employed includes amounts directly identifiable to each of the segments and which can be allocated on a reasonable basis. Unallocable income includes interest income and other income that are not identifiable to the segments. Unallocable expenditure includes corporate expenditure which is not identifiable to any of the segments. Unallocated capital employed includes assets and liabilities which are not specifically allocable to individual segments.
- 3) The unaudited standalone financial results for the quarter and nine months ended 31 December 2010 were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 9 February 2011 and have undergone a 'Limited Review' by the Statutory Auditors of the Company. Further, the unaudited standalone financial results for the quarter and nine months ended 31 December 2009 have not been reviewed.

For and on behalf of
Tecpro Systems Limited

Ajay Kumar Bishnoi
Ajay Kumar Bishnoi

Chairman & Managing Director



Place : Gurgaon
Date : 9 February 2011